



## **Broker Load Cheat Sheet**

- Adding a Listing: <https://help.flexmls.com/en/add-a-listing.html>
- Status Change: <https://help.flexmls.com/en/change-listing---status.html>
- Price Change: <https://help.flexmls.com/en/change-listing---price.html>
- Media Change (Photos, Video's & Virtual Tours):  
<https://help.flexmls.com/en/change-listing---media.html>
- Adding a Tour of Homes (Broker Only Open House):  
<https://help.flexmls.com/en/add-a-tour-of-homes.html>
- Adding an Open House (Public Open House):  
<https://help.flexmls.com/en/add-an-open-house.html>

## **Adding New Listings**

- Listing entry process remains exactly the same as before.
- **Menu > Add Listing > Fill out all required fields > Save as Incomplete**
- Upload all required documents by selecting the pre-populated descriptions:
  - **\*Listing Agreement**
  - **\*Proof of Ownership** (Acceptable documents include: CRS or Town Tax Card, Power of Attorney, Certificate of Appointment, Trust Agreement, Affidavit, or the Business Registration Record including Principal Details. Please refer to the [Required Signatures for Listings and Related Forms](#) for more information.)
  - **\*Coming Soon Addendum** (if applicable)
- When all required data, documents, photos, etc. have been completed, click **'Add Listing'**
  - If any required fields or document are missing, FlexMLS will display a pop-up requesting those items be added before the listing can be made live.
- A compliance review will occur after the listing is live.
- Existing listing fees apply and will be billed to members or offices based on the Participant authorizations currently in place. All invoices will be emailed.

## Quick Note: Document Permissions

*All document descriptions with an asterisk '\*' default to 'Has Edit Permission' meaning **ONLY THOSE WHO HAVE ACCESS TO EDIT THE LISTING CAN VIEW THE DOCUMENTS.***

**Add Document**

When choosing the Privacy level of the document, choose the appropriate level.  
**Public:** This document will be visible to agents and contacts and is available on syndicated sites.  
**Private:** This document is only visible to agents who log into Flexmls and is not available to contacts.  
**Has Edit Permission:** This means only those that can edit the listing (e.g. Listing Agent, Listing Office, MLS Staff) can view the documents.

Document File:  No file chosen

Description:  ▾

Document Is:  Public  Private  Has edit permission

## Processing Status and Price Changes

- All changes requiring Owner and/or Broker Authorization will require a document upload for compliance purposes:
  - List Price Change = **\*Price Change Authorization (Owner)**
  - Extend or Expire Listing = **\*Expiration Date Change Authorization (Owner)**
  - Withdraw Listing (Temporary) = **\*Authorization to Temporarily Withdraw Listing (Owner)**
  - Back on Market (Active) = **\*Back on Market Authorization (Owner)**
  - Cancel Listing (Final) = **\*Listing Cancellation Authorization (Owner & Broker)**
- Under **Edit Listing > Documents**, you will find the corresponding Descriptions pre-populated in the drop-down menu. Select the description based on the change being made, and upload your change form or copy of the written authorization.

The screenshot displays a real estate listing management interface with the following sections:

- General:** Listing Information, Supplement, Map Location, Reset Geocode, Listing/Selling Members, Supra functions.
- Price:** Change List Price.
- Media:** Add a Floor Plan, Photos (24), Documents (7), Videos and Virtual Tours.
- Status:** Approve/Reject, Remove Listing, Edit Current Status (Active), Add/Remove Contingent, Extend or Expire Listing, Pend Listing (Under Contract), Close Listing, Withdraw Listing (Temporary), Cancel Listing (Final).
- Scheduled Marketing Activities:** Open House, Tour of Homes (Broker Only Open House).

## Processing Status and Price Changes

- Multiple changes at once? Upload the same document for each description it applies.
- The system will prompt for any additional required information.
  - Example: When changing the listing status to Pending, the system will require the Pending Date and Selling Agent.
- Changes that do not require Owner and/or Broker Authorization (Add/Remove Contingent, Pend Listing, Close Listing) do not require a document to be uploaded.

## Compliance Reviews

- After adding a new listing or processing a change, keep an eye out for emailed communication from the GMLS Team related to any errors or compliance issues so they are resolved as quickly as possible.
- Failure to respond within 24 hours may result in the temporary withdrawal or cancellation of the listing in question, at which point a violation and fine may be assessed.